

Mitt Romney
80 Hayden Avenue
Lexington, Massachusetts 02421

April 11, 2011

Processing Division
Federal Election Commission
999 E Street, NW
Washington, DC 20463

RE: FEC Form 2

To Whom It May Concern:

I am today forming Romney for President Exploratory Committee, Inc., as the first step in a campaign for the 2012 Republican nomination for President of the United States. While the creation of my exploratory committee does not constitute a formal announcement of candidacy, I have reached the legal threshold for filing FEC Form 2. Thus, please accept this letter as my FEC Form 2 in order to ensure compliance with the Federal Election Campaign Act. See 2 U.S.C. s. 432(e)(1); 11 C.F.R. s. 100.3(a)(1).

The name and address of my principal committee is:

Romney for President Exploratory Committee, Inc.
80 Hayden Avenue
Lexington, Massachusetts 02421

The committee's amended Statement of Organization (FEC Form 1) is also being filed today pursuant to 11 C.F.R. s. 102.1.

Sincerely,

Mitt Romney
